

San Bernardino Valley Enterprise Zone

DESCRIPTION OF MAJOR SERVICES

On August 22, 2006 (Item No. 50), the Board of Supervisors approved a Memorandum of Understanding with the City of Colton, City of San Bernardino, and the Inland Valley Development Agency (IVDA) to fund, manage and describe the jurisdictional responsibilities of the San Bernardino Valley Enterprise Zone (SBVEZ). The SBVEZ is a state designated geographical area that offers local businesses state tax incentives in order to stimulate economic growth in the economically distressed areas of the City of Colton, City of San Bernardino, and the county.

Budget at a Glance

Total Expenditure Authority	\$0
Total Sources	\$0
Fund Balance	\$0
Total Staff	0

The San Bernardino Valley Enterprise Zone facilitates economic growth through assistance to local businesses, jurisdictional leadership, public/private collaborations, attraction of new investment, the retention/expansion of existing businesses, and the employment of the most difficult-to-hire workers into private sector jobs.

Major services offered to SBVEZ businesses in 2011-12 include the following:

- Educational workshops on State Tax Credits.
- Employment and training assistance for zone businesses.
- Assistance in accessing and procuring state contracts.
- Processing of employment vouchers to allow businesses that hire qualified individuals to receive the state's hiring tax credits.
- Site selection assistance for new and expanding businesses.
- Permitting assistance for new and expanding businesses.

On September 13, 2011 (Item No. 15), the Board of Supervisors adopted Resolution No. 2011-180 amending the Memorandum of Understanding (Agreement No. 06-937) for the San Bernardino Valley Enterprise Zone ("Zone") to remove the County of San Bernardino as the Zone Manager and designate the City of San Bernardino as the new Zone Manager. The Board also authorized the transfer of any and all unobligated Zone funds to the City of San Bernardino.



ANALYSIS OF 2012-13 RECOMMENDED BUDGET

GROUP: Economic Development
 DEPARTMENT: Economic Development
 FUND: San Bernardino Valley Enterprise Zone

BUDGET UNIT: SYZ EDF
 FUNCTION: Public Assistance
 ACTIVITY: Other Assistance

	2008-09 Actual	2009-10 Actual	2010-11 Actual	2011-12 Estimate	2011-12 Modified Budget	2012-13 Recommended Budget	Change From 2011-12 Modified Budget
Appropriation							
Staffing Expenses	0	0	0	0	0	0	0
Operating Expenses	403,911	80,650	120,439	144,584	263,805	0	(263,805)
Capital Expenditures	0	0	0	0	0	0	0
Contingencies	0	0	0	0	0	0	0
Total Exp Authority	403,911	80,650	120,439	144,584	263,805	0	(263,805)
Reimbursements	(11,000)	(14,573)	(15,101)	0	(15,101)	0	15,101
Total Appropriation	392,911	66,077	105,338	144,584	248,704	0	(248,704)
Operating Transfers Out	0	0	0	0	0	0	0
Total Requirements	392,911	66,077	105,338	144,584	248,704	0	(248,704)
Departmental Revenue							
Taxes	0	0	0	0	0	0	0
Realignment	0	0	0	0	0	0	0
State, Fed or Gov't Aid	0	0	0	0	0	0	0
Fee/Rate	99,337	57,421	102,150	0	102,150	0	(102,150)
Other Revenue	2,554	42,395	2,025	530	2,500	0	(2,500)
Total Revenue	101,891	99,816	104,175	530	104,650	0	(104,650)
Operating Transfers In	0	0	0	0	0	0	0
Total Financing Sources	101,891	99,816	104,175	530	104,650	0	(104,650)
Fund Balance					144,054	0	(144,054)
Budgeted Staffing					0	0	0

BUDGET CHANGES AND OPERATIONAL IMPACT

The changes in appropriation and departmental revenue from the 2011-12 modified budget reflect the transfer of all Zone funds to the City of San Bernardino and a zero budget for the San Bernardino Valley Enterprise Zone budget within the County system for 2012-13.

